



## Donation of Stock

1. **Thank you for your donation of stock to Breakthrough Central Texas! You must initiate the donation with your broker.** However, to ensure that an accurate receipt is issued to you in a timely manner, please provide the information below and mail or email this form to:

Breakthrough Central Texas  
Attn: Holly Wissmann  
1050 East 11<sup>th</sup> Street, Suite 350  
Austin, Texas 78702  
[donations@breakthroughctx.org](mailto:donations@breakthroughctx.org)

_____	_____	_____
Name and Type of Securities (e.g. IBM Common Stock)	Number of shares	Date of Transfer

\_\_\_\_\_  
Donor's Name

\_\_\_\_\_  
Donor's Address

_____	_____
Donor's Email Address	Donor's Phone Number

\_\_\_\_\_  
Broker's Name

_____	_____
Broker's Company	Broker's Phone Number

2. **Below is information necessary to assist you and your broker in this process:**

**Receiving Institution:** JPMorgan Chase

**Account Manager:** Financial Consultant Team at 1-800-392-5749

**Account Name:** Breakthrough

**Account Number:** 74040044

**DTC/Routing:** 0352

**Tax Identification Number (EIN):** 74-2991346

For questions or more information, please contact  
Holly Wissmann, Chief Development & Communications Officer:  
(512) 961-5256 | [holly@breakthroughctx.org](mailto:holly@breakthroughctx.org)